

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re:

Sears Holding Corporation, et. al.

CHAPTER 11

Debtors.

Case No. 18-23538-rdd

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OBJECTION TO PROPOSED ASSIGNMENT OF LEASE OF NONRESIDENTIAL REAL  
PROPERTY (DOCKET NO. 4763)

5525 S. Soto St. Associates ("Landlord"), the Landlord under the Warehouse Lease at 5525 S. Soto Street, Vernon, California, by its attorneys Dahan & Nowick LLP, hereby objects to the proposed assignment of the Warehouse Lease (and corresponding sublease) by Debtors, as set forth in Debtors' Notice of Assignment of Unexpired Leases of Nonresidential Real Property, Docket No. 4763 on the basis that Debtors have failed to provide or establish adequate assurance of future performance by the proposed assignee and/or that adequate assurance of future performance by the proposed assignee is lacking. Landlord reserves all of its rights to specify the basis of its objections at a hearing on the Debtors' application/Notice.

Dated: White Plains, New York  
August 13, 2019

Respectfully submitted,

By: DAHAN & NOWICK LLP  
/s/ David R. Taxin  
David R. Taxin, Esq.  
Attorneys for 5525 S. Soto St. Associates and  
5525 S. Soto Street Associates LLC  
123 Main Street, 9th Floor  
White Plains,, New York 10601  
(914) 461-1650